

# FINANCIAL HIGHLIGHT AS ON 30<sup>TH</sup> June 2017

	%	2017	2016	2015	2014	2013	2012
<b>(Rs in Millions)</b>							
Gross Profit Margin	%	21.73	45.72	37.69	34.70	31.82	26.63
Operating Profit Margin	%	18.50	41.58	34.25	31.67	28.79	24.23
Pre Tax Margin	%	19.24	39.07	30.47	25.72	19.32	8.39
After Tax Margin	%	12.80	26.78	22.08	14.98	13.13	4.80
<b>Performance</b>							
Return on total assets	%	9.42	18.28	13.48	8.94	6.92	1.80
Total Assets turnover	Times	0.74	0.68	0.61	0.60	0.53	0.38
Fixed Assets turnover	Times	0.92	0.92	0.78	0.73	0.65	0.44
Return on Paid up Share Capital	%	18.94	38.90	-	19.03	15.2	4.00
<b>Leverage</b>							
Debt Equity Ratio	Times	0.07	0.18	0.27	0.33	0.40	0.47
Current Ratio	Times	2.12	1.51	1.36	1.16	1.14	0.76
Quick Ratio	Times	1.72	1.40	1.17	0.84	0.92	0.58
<b>Valuation</b>							
Earnings Per Share (basic)	Rs	1.89	3.98	2.91	1.80	1.42	0.29
Breakup Value Per Share (basic)	Rs	14.26	13.36	13.09	11.86	11.97	10.44
Breakup Value Per Share (diluted)	Rs	NA	NA	12.62	11.44	11.55	10.08
Dividend Per Share	Rs	-	1.75	1.00	0.75	1.25	-
Dividend payout Ratio	%	-	43.97	34.36	41.67	88.00	-
Market Price Per Share (average)	Rs	41.22	36.76	26.46	15.41	7.9	4.53
<b>Historical Trends</b>							
<b>Trading Results</b>							
Sales-net	Rs in 000	20,423,356	20,044,438	18,642,358	17,532,277	15,967,900	11,523,050
Gross Profit	Rs in 000	4,437,677	9,165,282	7,027,097	6,084,135	5,080,473	3,068,450
Operating Profit	Rs in 000	3,777,340	8,334,652	6,385,918	5,551,649	4,597,673	2,791,690
Profit before tax	Rs in 000	3,930,221	7,831,306	5,679,891	4,509,505	3,085,525	966,245
Profit after tax	Rs in 000	2,613,211	5,367,200	4,116,165	2,625,994	2,097,067	552,590
<b>Financial Position</b>							
Shareholders' Equity	Rs in 000	19,681,125	18,427,856	17,418,984	15,788,187	15,936,361	13,905,105
Property Plant & Equipment	Rs in 000	22,003,943	21,701,250	23,880,553	23,881,426	24,734,325	25,857,954
Working Capital	Rs in 000	2,993,136	2,538,488	1,683,219	705,851	629,660	(1,334,355)
Non Current Liabilities	Rs in 000	5,402,555	5,968,618	8,378,929	9,110,639	9,959,258	11,304,187